

EURONEXT DUBLIN ANNOUNCEMENT

Metinvest B.V.

Senior Notes due 2025

(of which EUR240,695,000 is currently outstanding)

Regulation S Notes: ISIN: XS2056722734, Common Code: 205672273

Rule 144A Notes: ISIN: XS2056723039, Common Code: 205672303

Senior Notes due 2026

(of which US\$493,871,000 is currently outstanding)

Regulation S Notes: ISIN: XS1806400708, Common Code: 180640070

Rule 144A Notes: ISIN: US591555AE76, CUSIP: 591555 AE7

Senior Notes due 2027

(of which US\$332,354,000 is currently outstanding)

Regulation S Notes: ISIN: XS2233227516, Common Code: 223322751

Rule 144A Notes: ISIN: US591555AG25, Common Code: 223602649, CUSIP: 591555 AG2

Senior Notes due 2029

(of which US\$500,000,000 is currently outstanding)

Regulation S Notes: ISIN: XS2056723468, Common Code: 205672346

Rule 144A Notes: ISIN: US591555AF42, Common Code: 206326603, CUSIP: 591555 AF4

OPERATIONAL RESULTS FOR 4Q AND 12M 2023

16 February 2024 – Metinvest B.V., the parent company of a vertically integrated group of steel and mining companies (jointly referred to as “Metinvest” or “the Group”), today published its operational results for the fourth quarter and the twelve months ended 31 December 2023, which may be viewed at www.metinvestholding.com.

For further information, please visit metinvestholding.com

Yuriy Mykhantso

Head of Investor Relations

Tel: +31 20 644 00 80 (the Netherlands)

Email: yuriy.mykhantso@metinvestholding.com

Tetyana Yarchuk

Manager of Investor Relations

Email: tetyana.yarchuk@metinvestholding.com

METINVEST is a vertically integrated group of steel and mining companies that manages every link of the value chain, from mining and processing iron ore and coal to making and selling semi-finished and finished steel products. It comprises steel and mining production facilities located in Ukraine, the UK, the EU and the US, as well as a sales network covering all key global markets. For financial reporting purposes, Metinvest’s business is divided into two segments: Metallurgical and Mining. Its strategic vision is to become a leading vertically integrated steel producer in Europe, delivering sustainable growth and profitability resilient to business cycles.

For the first 6 months ended 30 June 2023, the Group reported revenues of US\$3.6bn and an EBITDA margin of 14%. As of 30 June 2023, the Group’s total debt was US\$1.9bn. Metinvest may from time to time seek to retire or repurchase its outstanding debt through cash purchases, in open market purchases, privately negotiated transactions or otherwise. Such repurchases, if any, will depend on market conditions, its liquidity requirements, contractual restrictions and other factors, and the amounts involved may be material.