

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE THEY SHOULD IMMEDIATELY CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000, AS AMENDED (IF THEY ARE LOCATED IN THE UNITED KINGDOM) OR OTHER APPROPRIATELY AUTHORISED INDEPENDENT PROFESSIONAL ADVISERS (IF THEY ARE LOCATED OUTSIDE OF THE UNITED KINGDOM).

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

15 January 2025

Man Euro CLO 2023-1 Designated Activity Company

Ground Floor, Two Dockland Central
Guild Street, North Dock
Dublin 1, D01 K2C5, Ireland
(the “**Issuer**”)

Notice to holders of the Notes (the “Notice”)

€210,000,000 Class A Senior Secured Floating Rate Notes due 2036
€30,300,000 Class B-1 Senior Secured Floating Rate Notes due 2036
€10,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2036
€21,000,000 Class C Deferrable Mezzanine Floating Rate Notes due 2036
€22,700,000 Class D Deferrable Mezzanine Floating Rate Notes due 2036
€14,000,000 Class E Deferrable Junior Floating Rate Notes due 2036
€12,300,000 Class F Deferrable Junior Floating Rate Notes due 2036
€29,000,000 Subordinated Notes due 2036
(the “**Notes**”)

This announcement may contain inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 on Market Abuse (as amended) and the Market Abuse (Amendment) (EU Exit) Regulations 2019.

We refer to a trust deed dated 23 November 2023 made between (among others) the Issuer and U.S. Bank Trustees Limited in its capacity as trustee (the “**Trust Deed**”), pursuant to which the Notes were constituted on the terms and subject to the conditions contained therein (the “**Conditions**”).

Capitalised terms used but not otherwise defined in this Notice shall have the meaning given thereto in the Trust Deed including the Conditions.

RNS Announcement

Please take notice that the Investment Manager has asked us, Man Euro CLO 2023-1 Designated Activity Company as Issuer, to relay the following communication by way of an RNS announcement to the Noteholders:

“Dear Investor,

*Update regarding portfolio manager responsibilities for Man GLG Euro CLO I D.A.C., Man GLG Euro CLO II D.A.C., Man GLG Euro CLO III D.A.C., Man GLG Euro CLO IV D.A.C., Man GLG Euro CLO V D.A.C., Man GLG Euro CLO VI D.A.C and Man Euro CLO 2023-1 D.A.C (collectively, the “**European CLOs**”).*

Jason Late will be transferring portfolio management responsibilities of the European CLOs, effective 15 January 2025, to Joshua Cringle and Jonathan Newman (lead US CLO Portfolio Managers) in New York, in their new role as Global Co-Heads of Broadly Syndicated Loans. The current European analyst team will remain unchanged.

Joshua and Jonathan have over 37 years of combined industry experience and have both been working at Man Group for a decade. They have spent their careers investing in and managing leveraged loans and CLOs across a variety of roles including credit research, structuring, trading, workouts/restructurings, and portfolio management.

If you have any questions, please contact Joshua or Jonathan at the addresses below. We look forward to working with you and thank you for your continued support.

Joshua.Cringle@man.com

Jonathan.Newman@man.com

Yours faithfully

GLG Partners LP”.

This Notice is issued by:

MAN EURO CLO 2023-1 DESIGNATED ACTIVITY COMPANY

Ground Floor, Two Dockland Central
Guild Street, North Dock
Dublin 1, D01 K2C5, Ireland

Attention: The Directors
Facsimile: +353 (0)1 614 6250
Email: Ireland@tmf-group.com

Contact Details:

To the Issuer:	Man Euro CLO 2023-1 Designated Activity Company	
	Address:	Ground Floor, Two Dockland Central Guild Street, North Dock Dublin 1, D01 K2C5, Ireland
	Attention:	The Directors
	Facsimile:	+353 (0)1 614 6250
	Email:	Ireland@tmf-group.com
To the Investment Manager:	GLG Partners LP	
	Address:	Riverbank House 2 Swan Lane, London United Kingdom, EC4R 3AD
	Attention:	Legal Product Discretionary Investments
	Email:	Legal-Product-Discretionary-Investments@man.com