

MARKET ABUSE REGULATION ANNOUNCEMENT

Audacia Capital Ireland plc (the “**Issuer**”)

Series 7 - Up to GBP 25,000,000 ACF 4.5% Income Bonds 2025 (ISIN: IE00BGRX2X09)
 (“**Series 7**”)

Series 13 - Up to GBP 25,000,000 TVR 8.25% Income Bond (ISIN: IE00BL84C823) (“**Series 13**”)

Series 22 - Up to GBP 25,000,000 Aquarion SCFI 7.2% Income Bonds 2025 (ISIN: IE00BM97PJ90) (“**Series 22**”)

Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the “**Market Abuse Regulation**”) requires disclosure of inside information relating to the Issuer and the Notes. This announcement contains inside information as defined in Article 7 of the Market Abuse Regulation and is disclosed in accordance with the Issuer's obligations under Article 17 of the Market Abuse Regulation. Capitalised terms used but not otherwise defined in this notice shall have the meanings ascribed to them in the Listing Particulars dated 1 December 2021, as supplemented.

This announcement relates to the Interest Period ended 30 September 2023.

7 – Distributions towards the Target Rate of Interest

On or prior to the date of this announcement, the Issuer has distributed interest to the registered holders of Notes at the Target Rate of Interest with respect to this Interest Period and has made no allocation against Permitted Expenses in accordance with the Listing Particulars for this Interest Period.

The Collateral Obligor of Series 7 is in compliance with the Securitization Bonds with regards to all payments of interest to date and the Issuer is not aware of any matter which suggests that the Collateral Obligor of Series 7 will cease to be able to service the Securitization Bonds as they fall due for payment.

Series 13 – Distributions towards the Target Rate of Interest

On or prior to the date of this announcement, the Issuer has distributed interest to the registered holders of Notes at the Target Rate of Interest with respect to this Interest Period and has made no allocation against Permitted Expenses in accordance with the Listing Particulars for this Interest Period.

The Collateral Obligor of Series 13 is in compliance with the Securitization Bonds with regards to payments of interest to date and the Issuer is not aware of any matter which suggests that the Collateral Obligor of Series 13 will cease to be able to service the Securitization Bonds as they fall due for payment.

Series 22 – Distributions towards the Target Rate of Interest

On or prior to the date of this announcement, the Issuer has distributed interest to the registered holders of Notes at the Target Rate of Interest with respect to this Interest Period and has made no allocation against Permitted Expenses in accordance with the Listing Particulars for this Interest Period.

The Collateral Obligor of Series 22 is in compliance with the Securitization Bonds with regards to payments of interest to date and the Issuer is not aware of any matter which suggests that the Collateral Obligor of Series 22 will cease to be able to service the Securitization Bonds as they fall due for payment.

IMPORTANT NOTICE

These materials are not intended to and do not constitute investment advice. These materials do not constitute or form any part of and should not be constructed as an offer or commitment to sell or issue, a solicitation, recommendation, commitment or invitation to subscribe for, underwrite or otherwise acquire, and should not be construed as an advertisement for, any securities of the Issuer or any member of its group in any jurisdiction or an inducement to enter into investment activity in any jurisdiction.

CONTACT

For additional information, please contact the Directors of Audacia Capital (Ireland) plc at 31-32 Leeson Street Lower, Dublin 2, Ireland.

Date of this disclosure:

9 November 2023