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November 9, 2023

MHP SE ANNOUNCES RESULTS OF TENDER OFFER

Further to its announcement on September 25, 2023, MHP SE (the “**Company**”) today announces that (i) the aggregate principal amount of the Company’s 7.75% Notes due May 10, 2024 (the “**Notes**”) validly tendered by the holders (“**Noteholders**”) pursuant to its previously announced cash tender offer (the “**Tender Offer**”) remains unchanged following the Early Tender Deadline, (ii) the Company has accepted for purchase all validly tendered Notes as set forth in the table below and (iii) the aggregate principal amount of Notes outstanding following completion of the Tender Offer is set forth in the table below. The Tender Offer was made on the terms and conditions as set forth in a tender offer memorandum dated September 25, 2023 (the “**Tender Offer Memorandum**”) in accordance with the procedures described therein. Capitalized terms used but not otherwise defined in this announcement have the same meanings given to them in the Tender Offer Memorandum.

Description of the Notes	Regulation S Notes	Rule 144A Notes	Principal Amount of Notes Accepted for Purchase in the Tender Offer	Outstanding Principal Amount Following Settlement of the Tender Offer
U.S.\$500,000,000 7.75% Guaranteed Notes due May 10, 2024	Common Code 157796500 / ISIN: XS1577965004	Common Code 111731233 / ISIN: US55302TAD72 / CUSIP: 55302TAD7	U.S.\$150,797,000	U.S.\$349,203,000

On November 10, 2023 (the “**Payment Date**”), on the terms and subject to the conditions in the Tender Offer Memorandum, Noteholders who validly tendered their Notes will be paid the consideration of U.S.\$850 per U.S.\$1,000 principal amount of Notes.

The Payment Date will coincide with the regularly scheduled interest payment date of the Notes; as such, interest accrued on all outstanding Notes, including the Notes tendered pursuant to the Tender Offer, will be made pursuant to the usual payment process in the ordinary course of business.

The Tender Offer has now expired and no further Notes can be tendered for purchase.

The Notes acquired in the Tender Offer will be cancelled. Notes that have not been successfully tendered for purchase and accepted by the Company pursuant to the Tender Offer will remain outstanding and will remain subject to the indenture governing the Notes.

For Further Information

Further details about the Tender Offer can be obtained from:

The Dealer Manager**J.P. Morgan SE**

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Germany
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Attention: Liability Management

The Tender and Information Agent**Kroll Issuer Services Limited**

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Telephone: +44 20 7704 0880
Attention: Owen Morris

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Tender Offer Website: <https://deals.is.kroll.com/mhp>