

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER. NOTEHOLDERS.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser and such other professional advice from your own professional advisors as you deem necessary.

This Notice is addressed only to holders of the Notes (as defined below) and persons to whom it may otherwise be lawful to distribute it (“relevant persons”). It is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this Notice relates is available only to relevant persons and will be engaged in only with relevant persons.

If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee

THIS ANNOUNCEMENT MAY CONTAIN INSIDE INFORMATION FOR THE PURPOSES OF ARTICLE 7 OF THE MARKET ABUSE REGULATION (EU) 596/2014 (“EU MAR”) OR REGULATION (EU) 596/2014 AS IT FORMS PART OF DOMESTIC LAW IN THE UNITED KINGDOM BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018, AS AMENDED (“EUWA”) AND AS FURTHER AMENDED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS 2019 (“UK MAR”)

NOTICE OF INTENTION TO POTENTIALLY LIQUIDATE

HARVEST CLO XIV DAC

(a designated activity company limited by shares incorporated under the laws of Ireland with registered number 565796 and having its registered office at 3rd Floor Kilmore House, Park Lane, Spencer Dock Dublin 1, Ireland)
(the “Issuer”)

10 November 2023

Dear Sirs

€239,000,000 Class A-1A Senior Secured Floating Rate Notes due 2029

Regulation S ISIN: PM Removal and Replacement Voting Notes: XS1700423798/ PM Removal and Replacement Exchangeable Non-Voting Notes: XS1700423525 / PM Removal and Replacement Non-Voting Notes: XS1700423871

Rule 144A ISIN: PM Removal and Replacement Voting Notes: XS1700424093/ PM Removal and Replacement Exchangeable Non-Voting Notes: XS1700423954 / PM Removal and Replacement Non-Voting Notes: XS1700424176

€100,000,000 Class A-1B Senior Secured Floating Rate Notes due 2029

Regulation S ISIN: PM Voting Notes: XS1307869369 / PM Exchangeable Non-Voting Notes: XS1307869799 / PM Non-Voting Notes: XS1307869443
Rule 144A ISIN: PM Voting Notes: XS1307869872 / PM Exchangeable Non-Voting Notes: XS1307870029 / PM Non-Voting Notes: XS1307869955

€5,000,000 Class A-2 Senior Secured Fixed Rate Notes due 2029

Regulation S ISIN: PM Removal and Replacement Voting Notes: XS1700424333/ PM Removal and Replacement Exchangeable Non-Voting Notes: XS1700424259/ PM Removal and Replacement Non-Voting Notes: XS1700424416
Rule 144A ISIN: PM Removal and Replacement Voting Notes: XS1700424762 / PM Exchangeable Non-Voting Notes: XS1700424507 / PM Removal and Replacement Non-Voting Notes: XS1700424689

€32,000,000 Class B-1 Senior Secured Floating Rate Notes due 2029

Regulation S ISIN: PM Voting Notes: XS1700425066 / PM Exchangeable Non-Voting Notes: XS1700424846 / PM Non-Voting Notes: XS1700424929
Rule 144A ISIN: PM Voting Notes: XS1700425496 / PM Exchangeable Non-Voting Notes: XS1700425140 / PM Non-Voting Notes: XS1700425223

€10,000,000 Class B-2 Senior Secured Fixed Rate Notes due 2029

Regulation S ISIN: PM Removal and Replacement Voting Notes: XS1700425736 / PM Removal and Replacement Exchangeable Non-Voting Notes: XS1700425579 / PM Removal and Replacement Non-Voting Notes: XS1700425652
Rule 144A ISIN: PM Removal and Replacement Voting Notes: XS1700426031 / PM Removal and Replacement Exchangeable Non-Voting Notes: XS1700425819 / PM Removal and Replacement Non-Voting Notes: XS1700425900

€23,000,000 Class C Senior Secured Deferrable Floating Rate Notes due 2029

Regulation S ISIN: PM Removal and Replacement Voting Notes: XS1700426387 / PM Removal and Replacement Exchangeable Non-Voting Notes: XS1700426114 / PM Removal and Replacement Non-Voting Notes: XS1700426205
Rule 144A ISIN: PM Removal and Replacement Voting Notes: XS1700426627 / PM Removal and Replacement Exchangeable Non-Voting Notes: XS1700426460 / PM Removal and Replacement Non-Voting Notes: XS1700426544

€25,000,000 Class D Senior Secured Deferrable Floating Rate Notes due 2029

Regulation S ISIN: PM Removal and Replacement Voting Notes: XS1700426973 / PM Removal and Replacement Exchangeable Non-Voting Notes: XS1700426890 / PM Removal and Replacement Non-Voting Notes: XS1700427195
Rule 144A ISIN: PM Removal and Replacement Voting Notes XS1700427351 / PM Removal and Replacement Exchangeable Non-Voting Notes: XS1700427278 / PM Removal and Replacement Non-Voting Notes: XS1700427435

€24,500,000 Class E Senior Secured Deferrable Floating Rate Notes due 2029

Regulation S ISIN: XS1700427518

Rule 144A ISIN: XS1700427609

€12,000,000 Class F Senior Secured Deferrable Floating Rate Notes due 2029

Regulation S ISIN: XS1299708716

Rule 144A ISIN: XS1299708807

€43,400,000 Subordinated Notes due 2029

Regulation S ISIN: XS1299708989

Rule 144A ISIN: XS1299709011

(the “Notes”)

This announcement is released by the Issuer and may contain inside information for the purposes of Article 7 of EU MAR and UK MAR, encompassing information relating to the Notes described above. For the purposes of EU MAR, UK MAR and Article 2 of Commission Implementing Regulation (EU) 2016/155 and Regulation (EU) 2016/155 as it forms part of domestic law in the United Kingdom by virtue of the EUWA, this announcement is made by the directors of the Issuer.

We refer to the trust deed dated 18 November 2015, as supplemented on 20 November 2017 constituting the Notes and made between, amongst others, ourselves and Citibank N.A., London Branch, as the Trustee (including the conditions of the Notes set out in Schedule 3 (*Conditions of the Notes*) thereto (the “**Conditions**”)), as amended, restated and/or supplemented from time to time (the “**Trust Deed**”). Capitalised terms used but not otherwise defined in this notice shall have the meanings ascribed to them in the Trust Deed.

The Issuer hereby announces that it has been informed by the Collateral Manager that it and certain Subordinated Noteholders are currently assessing certain available options which, subject to meeting certain required conditions, may ultimately result in an Optional Redemption of all Classes of Notes pursuant to Condition 7(b)(i) (*Optional Redemption in Whole – Subordinated Noteholders or Retention Holder*) and Condition 7(b)(vi) (*Optional Redemption in Whole of all Classes of Notes effected through Liquidation only*).

Please note this notice is not a Redemption Notice for the purposes of the Trust Deed or the Conditions.

This notice does not constitute an offer to sell or the solicitation of an offer to subscribe for or otherwise acquire any securities in any jurisdiction.

This notice and any non-contractual obligations arising out of or in connection with this notice will be governed by and construed in accordance with English law.

No person has been authorised to give information, or to make any representation in connection therewith, other than as contained herein. The delivery of this Notice at any time does not imply that the information in it is correct as at any time subsequent to its date.

For and on behalf of:

HARVEST CLO XIV DAC



Claire McKenna (Director)
10 November 2023

For further information, please contact:

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Attention: The Directors

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